

SELF-STUDY COMPETENCY CHECKOUT

Employee Name: _____ Employee Number: _____

Title: _____

Subject	Date Passing Score Achieved	Evaluator's Signature
Bathing Evaluation		
Home Visit		
Community Outing		

File in Employee File when completed.

Employee Name: _____ Employee Number: _____

Title: _____ Date: _____

HOME VISIT SELF-STUDY COMPETENCY CHECK-OUT

(Refer to OT/RT P & P #306, 316, 605.1, and 511)

Mary Smith, OTR is planning, with Physical Therapy, to go on a home visit next week.

1. What preparation needs to take place prior to the home visit? Circle the correct answer/s.
 - a. Request physician authorization for inpatient to participate in a home visit.
 - b. Write a note in the medical chart prior to leaving the hospital.
 - c. Discuss the home visit goals with the patient and family.
 - d. Leave the phone number and address of your destination with the area clerk.
 - e. Collect all necessary equipment to be taken on the home visit.

2. Who is authorized to take the patients on a home visit?

3. Why is it important to schedule the home visit as early as possible during the hospitalization?

4. How is a county vehicle scheduled for a home visit? What paperwork needs to be filled out when the vehicle is returned?

5. What items should the therapist take on the home visit?

6. During the ride from home to Rancho, the patient bumps his head on the car window as Mary takes a sharp turn.
 - a. What should Mary do?

When Mary returns to Rancho she notices that the patient has a bump on the head.

- b. What personnel, if any, should Mary inform about the patient's injury?
 - c. Should Mary document what patient's injury?
 - d. If so, where?
7. What is Mary supposed to do in the event the car breaks down?
8. What documentation should follow the home visit?

Note: Therapists fill out and post "Community Outing and Home Visit Information" form (Attachment A, OTRT P & P 316) at nurse's station prior to leaving on outing.

Reviewed by: _____ Date: _____
Home Visit Self-Study Competency Checkout

Employee Name: _____ Employee Number: _____

Title: _____ Date: _____

COMMUNITY OUTINGS SELF-STUDY COMPETENCY CHECK-OUT

(Refer to OT/RT P&P #306, 316, 605.1, and 511)

Mary Smith (a Recreation or Occupational Therapist) is planning an outing to the mall with four patients:

Patient with a brain injury who can ambulate long distances

Patient with brain injury who requires a wheelchair

Patient with complete tetraplegia

Patient with high level tetraplegia who is ventilator dependent

1. Who is authorized to take the patients on community outings?
2. Mary needs to have medical clearance in the chart for the outing (since the patient will be leaving the grounds). What is the procedure for obtaining proper clearance?
3. Mary needs to schedule an appropriate vehicle. What type of vehicle would she need to accommodate the above patients? How does she reserve the vehicle?
4. When taking the above patients on an outing, what staff requirements are there?
5. What equipment must be taken for the patient with high level, ventilator dependent tetraplegia?

6. Prior to the outing, Mary needs to know all special precautions of all patients attending the outing. Name three possible precautions:
7. The transportation department requires that forms be filled out before checking out a vehicle. What is the process for checking out and checking in a vehicle?
8. A caregiver or parent asks if they can go on the van with Mary and the patients. What does Mary tell them?
9. Each patient requires different safety straps while in the vehicle. How many do they require and what kind?
10. Mary is ready to stow the automatic lift on the van. It does not have any power. What does Mary do to get the patients off the van?
11. As one of the patients with brain injury is ordering food Mary realizes she forgot to check for an update on the puree diet he was on one week ago. What does she do?
12. Mary is suctioning the patient the battery operated suction machine goes dead. What does she do?
13. On the way back to the hospital the van breaks down. What does Mary do?
14. If Mary had gotten into an accident on the way back to the hospital, what would she have done?

Note: Therapists fill out and post “Community Outing and Home Visit Information” form (Attachment A, OTRT P & P 316) at nurse’s station prior to leaving on outing.

Reviewed by: _____ Date: _____
Community Outing Self-Study Competency Checkout